

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 25, 2015

REGISTRATION NO.: 26675

BONDS ISSUED BY: Smithville R-II School District

AMOUNT OF ISSUE: \$7,825,000.00 (Refunding Bonds Series 2015)

COUNTY: Clay

DATE OF ISSUE: September 28, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$6,360,000 General Obligation Bonds, Series 2007 and \$1,600,000 General Obligation Refunding Bonds, Series 2009

Rate of Interest	Amount	Maturity
2.000 %	\$ 775,000.00	03/01/2016
2.000 %	250,000.00	03/01/2017
3.000 %	1,175,000.00	03/01/2018
3.000 %	1,225,000.00	03/01/2019
3.000 %	400,000.00	03/01/2020
3.000 %	400,000.00	03/01/2021
3.000 %	400,000.00	03/01/2022
3.000 %	400,000.00	03/01/2023
3.000 %	500,000.00	03/01/2024
3.000 %	700,000.00	03/01/2025
3.000 %	775,000.00	03/01/2026
3.000 %	825,000.00	03/01/2027

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,221,050.50

INTEREST RATE: 2.0363%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable